

Your Company for Annual Report Appreciation and Financial Analysis

- Each participant is expected to work on one publicly listed company that has been allotted to them. And, work on 1-2 pages weekly submission based on the latest publicly available annual report figures of the company in English. You have to stick to the same company (and cannot change it).
- All submissions are to be done through online process. Details will be shared by Ms Aleesha Mariya (email: aafin1@iimk.ac.in)
- If your company has multiple financial statements then please look at the consolidated financial statements only
- In will be sharing few sample submissions of past students (of varied levels of difficulty) this ensures learning from each other as well.

Submission # 1 Work, Deadline 30-12-2020

- No submission will be beyond 1 page whatsoever. And only word files are accepted. No PDFs.
- 1. Please state the summarized balance sheet equation for the last two years with all figures in Rs. Crores ... Please comment within 100 words
- 2. Mention the five biggest items as part of the "total assets" and the "total liabilities and equity side" (along with their proportions) as mentioned in the annual report (to the extent available) ... Please give your comments within 200 words
- 3. Referring to the format shared with you in the class on Balance Sheet, mention two items that are probably missing and mention two items that you have found interesting in the balance sheet. Please give your comments within 100 words.

Do read the chapter two "Balance Sheet" ©

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Keep reflecting on your own balance sheet ..

Submission # 2 Work, Deadline 02-01-2021

- No submission will be beyond 1 page whatsoever.
- 1. Please state the summarized income statement equation for the last two years from the latest given company annual report with all figures in Rs. Crores (or billions) ... Please comment within 100 words.
- 2. Mention five biggest items as part of the "sales / revenue / income" and "expenses / dividends / deductions" (along with their proportions) as mentioned in the annual report (to the extent available) for last two years ... if needed, you may like referring to the notes/ schedules as well. Please give your comments within 100 words
- 3. Referring to the format given to you, mention one item that is missing and mention one item that you have found interesting in the income statement. Elaborate within 100 words.

Do read the chapter three "Profit & Loss Statement" ©

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Try reflecting on your own recent income statement .. Over the years

- Submission # 3 Work, Deadline 24-01-2021
- No submission will be beyond 2 pages whatsoever.
- 1. Please interlink your company's "Balance Sheet" with its "Profit & Loss Statement" (as was done in our class on the four different companies + you can even check the OLC of the book chapters 3 and even 7 for additional examples) and being shared using examples of (Colgate Palmolive / HPCL / Ultra Tech Cement). Just writing your observations is good enough (no need to draw lines and such stuff). Analyse within 350 words

Do read the chapter six of Joint Stock Company ... only "the non-technical portions" ©

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Try reflecting on your own 'statement of changes in equity' ...
Over the years

- Submission # 4 Work, Deadline 28-01-2021
- No submission will be beyond 2 pages whatsoever. And only word files are accepted. No PDFs.
- 1. Please state the summarized 'state of changes in equity' for the last two years with all figures in Rs. Crores (as was done in our class on the four different companies and also in the book chapter OLC for HDFC AMC) ... Please comment within 100 words
- 2. Mention the five biggest 'other equity' items (along with their proportions) as mentioned in the annual report (to the extent available) ... Please give your comments within 100 words
- 3. Referring to the format and discussion shared with you in the class on Profit and Loss Appropriation account (and its being transformed into 'statement of changes in equity'), mention one item that is probably missing and mention one items that you have found interesting in the 'statement of changes in equity'. Please give your comments within 100 words.

